

NobleLogic™ Networking Referral System

System	Steps	Assets
Networking Referral	<ol style="list-style-type: none"> 1. Inside Referral <ol style="list-style-type: none"> a. Get Details; Schedule Appointment b. Send Thank You card c. Confirm Appointment via Email <ol style="list-style-type: none"> i. Attach Meeting Outline ii. Setup Digital Portal iii. Provide 'My Biz' Sheet (w/Digital Portal Info.) iv. Set Departure Time in Calendar 2. Outside Referral <ol style="list-style-type: none"> a. Get Details; Schedule Appointment b. Send Thank You card c. Confirm Appointment via Email <ol style="list-style-type: none"> i. Attach Meeting Outline ii. Update referrer of progress iii. Setup Digital Portal iv. Provide 'My Biz' Sheet v. Set Departure Time in Calendar 	<p>Personal Stationery</p> <p>Meeting Outline Template</p> <p>Digital Portal Page Template</p> <p>My Biz User Guide Template</p> <p>Personal Stationery</p> <p>Meeting Outline Template</p> <p>Digital Portal Page Template</p> <p>My Biz User Guide Template</p>